COMMUNITY SHARE OFFER TO ESTABLISH HEADINGLEY INVESTMENT FUND HIF2025

USE THIS FORM IF YOU WISH TO:

* Hold shares on behalf of a child under 16, and/or
* Nominate someone to whom you wish your shares to be transferred in the event of your death.

Please complete this form in capital letters and return it with a copy of your pledge details from Crowdfunder[[1]](#footnote-1) to:

[HIF2025@hdtleeds.org.uk](mailto:HIF2025@hdtleeds.org.uk) or in paper form to HDT, HIF2025 c/o HEART Centre, Bennett Road, Leeds LS6 3HN

HOLDING SHARES ON BEHALF OF A CHILD

If you wish to hold the shares you have purchased on behalf of someone who is under 16 years of age, please fill in

that person’s details below.

|  |  |  |  |
| --- | --- | --- | --- |
| First Name |  | Surname |  |
| Date of Birth |  | Nationality |  |
| Address |  | | |
|  |  | | |
|  |  | Postcode |  |

TRANSFERRING SHARES UPON YOUR DEATH

You can nominate a person aged 16 or over to whom you wish your shares to be transferred upon your death. Trustees will have to be appointed for a nominee aged under 16 years.

|  |  |  |  |
| --- | --- | --- | --- |
| First Name |  | Surname |  |
| Date of Birth |  | Nationality |  |
| Address |  | | |
|  |  | | |
|  |  | Postcode |  |

Headingley Development Trust will respect your wishes in so far as the law and our Rules permit.

I understand that it might not be possible for Headingley Development Trust to action this request

and I and my Heirs will not hold the Society responsible for its actions. I understand that these

instructions can only be revoked or amended by my giving clear written instructions to the

Secretary of Headingley Development Trust at its Registered Office. I understand that Trustees

will need to be appointed if my nominee is under 16 years of age.

|  |  |  |  |
| --- | --- | --- | --- |
| Signature |  | | |
| Print name |  | Date |  |

1. You will receive an email from Crowdfunder after you make your initial investment. This is described as a Pledge. The email will confirm your name and your investment amount (pledge). You can include the email from Crowdfunder, or take a photo of it or you can print it out and include it with this form if you are posting it back to HEART. [↑](#footnote-ref-1)